CLIENT INTAKE FORM

Iris Beshara Lotus Reflections Therapy

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Date of first appointment:

Please take your time in providing the following information. The questions are designed to help me begin to understand you so that our time together can be as productive as possible. All information provided is confidential.

Referred by:
□ Medical Provider:
☐ Insurance Provider:
☐ My Website:
□ PsychologyToday
□ Friend/Family:
□ Other:
Have you previously received any type of mental health services? ☐ Yes ☐ No If yes, which of the following:
□ Psychotherapy
□ Medication
☐ Outpatient Hospitalizations
☐ Inpatient Hospitalization
inpution nospitalization
If yes, please provide:
Name of provider or facility:
Location:
Dates of treatment:
Reason for treatment:
Briefly, what brings you in today
When did your problem first start? Within the last: □ 30 days □ 612 months □ 2 years □ During adolescence □ During childhood
What areas of your life have been affected because of this problem?
Are you currently experiencing overwhelming sadness, grief or depression? ☐ Yes ☐ No
If yes, for approximately how long?

Are you currently experiencing anxiety, panic attacks or have any phot $\ \square$ Yes	pias?
☐ No If yes, when did you begin experiencing this?	
Please describe any major losses or traumas you have experienced:	
What significant life changes or stressful events have you experienced	recently?
What would you like to accomplish out of your time in therapy	
Family History	
Where were you born?	
Where did you grow up?	
☐ City ☐ Suburbs ☐ Country Please list your parents and siblings. Please use additional space on the	e back if needed
Name Age Relationship Where do they live now?	If deceased, age and cause of death
Who did you live with while growing up?	
Mother's occupation:	
Father's occupation?	
In the section below identify if there is a family history of any of the foll member's relationship to you in the space provided (father, grandmoth	

Condition	Please circle	List Family Member		
Alcohol/Substance Abuse	yes/no			
Anxiety	yes/no			
Depression	yes/no			
Domestic Violence	yes/no			
Sexual Abuse	yes/no			
Eating Disorders	yes/no			
Obesity	yes/no			
Obsessive Compulsive Disorder	yes/no			
Schizophrenia	yes/no			
Suicide Attempts	yes/no			
Other diagnosed mental health condition?	yes/no : which was			
 □ Domestic Partner □ Married □ Separated □ Divorced For how long? □ Widowed: Please provide your partne If married, how long have you been married				
On a scale of 1-10 (best), how would you rat Are you currently in a romantic relationship? ☐ Yes How long? ☐ No				
On a scale of 1-10 (best), how would you rate your relationship?				
Please list any children, their names, and ag	es:			

Name	Age	Relationship	Name of other parent	If deceased, age and cause of death

Physical Health

Please list any medications, herbs, or supplements. Be sure to include the condition, as some medications are prescribed for off-label use. Continue on the back if needed, or provide a separate list. If you have a complicated medical profile, please supply supporting documentation to be able to facilitate a comprehensive understanding of your health.

Medication/Supplement	Dosage	Condition	Date Began/Stopped
Prescribing provider and contact informat	ion:		
Name:			
Name:	1		
Specialty:			
Facility:			
Phone, email, or Fax:			_
How would you rate your current physical Poor Unsatisfactory Satisfactory Good Very Good	health?		
Please list any specific health problems yo	ou are currently e	xperiencing:	
How would you rate your current sleeping Poor Unsatisfactory Satisfactory Good Very Good Very Good If you are having problems, in which phas Falling asleep Staying asleep Awakening early Sleep apnea		u experiencing issues?	

Please list any other specific sleep problems you are currently experiencing:

How many times per week do you generally exercise? What types of exercise do you participate in:
Are you currently experiencing any chronic pain? □ No □ Yes If yes, please describe:
Please describe current use of alcohol, cigarettes, and/or recreational drugs:
Please describe previous use of alcohol, cigarettes, and/or recreational drugs:
Additional Information
What do you enjoy about your work (full-time homemaker included)? If retired, what did you enjoy about your work?
What do you find particularly stressful about your current or previous work?
What do you enjoy doing in your free time? What do you do to relax?
Do you consider yourself to be spiritual or religious? If yes, please describe your faith or belief:
What do you consider to be some of your strengths?
What do you consider to be some of your weakness?